

## Medicaid 75/25 Funding Fact Sheet for Immunization Information Systems

The Centers for Medicare and Medicaid Services (CMS) allow state Medicaid agencies to submit funding requests to obtain 75 percent Federal Financial Participation (FFP). Eligibility for the enhanced FFP will be based on state immunization information systems (IISs) being compliant with the [CMS Enhanced Funding Requirements: Seven Conditions and Standards](#), including meeting minimum critical success factors for accepting the new single streamlined application.

States may submit requests to obtain 75 percent FFP for maintenance and operations of new or improved Medicaid Management Information Systems.

### What are the key components of the 75/25 match program?

- The IIS agency must work with the state Medicaid office to incorporate IIS-related activities in the Medicaid Health Information Technology Implementation Advance Planning Document (IAPD).
- Federal funding is available only to IISs that have non-federal funding to meet the 25 percent match requirement.
- The starting point for the 75 percent match involves identifying Medicaid's "fair share" of the cost. The Medicaid fair share is based on the proportion of involved providers who serve Medicaid patients and the population eligible for Medicaid.
- The Medicaid match funding is distributed as reimbursement for expenditures related to implementation of the IIS activities included in the state's Medicaid IAPD.
- The 75 percent FFP for maintenance and operations does not expire and will generally be available when the approved system becomes operational.
- The timeline for requesting a 75/25 match must align with the timing of the state Medicaid agency's IAPD submission. Operating periods are parallel with the federal fiscal year. Conversations with the state Medicaid agency should start early, and states should allow plenty of time for completing the process.

### How does 75/25 funding relate to immunization information systems?

75/25 funding is available for expenses that are directly related to the procurement (system acquisition), development, operation, and enhancement of state systems. IISs must meet the Conditions and Standards for enhanced funding for Medicaid IT projects that include:

- Modularity
- Interoperability
- Leverage
- Reuse
- Medicaid Information Technology Architecture 3.0

### 75/25 funding does not cover:

- Auditing purposes and investigations
- Appeals

- Outreach and marketing
- Beneficiary or provider education
- Staff training (except for training of personnel directly engaged in the operation of a system)

#### **Implementation Advance Planning Document (IAPD) process:**

The IIS administrator(s) should meet with the state's Medicaid office to determine which IIS-related activities to include in the IAPD. The activities in the IAPD must clearly identify the functions, staff, and costs. The IAPD must be approved by CMS before a state can begin claiming the enhanced match. The IIS and state Medicaid office should work closely with CMS during the IAPD process to provide appropriate documentation concerning their cost allocation and claiming plans. In states where workers determine eligibility or provide customer service for multiple health and human service programs, costs should be allocated across programs.

#### **For more information:**

- CMS Standards and Conditions for Eligibility: [www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Data-and-Systems/Downloads/EFR-Seven-Conditions-and-Standards.pdf](http://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Data-and-Systems/Downloads/EFR-Seven-Conditions-and-Standards.pdf)
- Center for Medicaid and CHIP Services: [www.medicaid.gov](http://www.medicaid.gov)
- Medicaid and CHIP FAQs: Enhanced Funding for Medicaid Eligibility Systems: [www.medicaid.gov/State-Resource-Center/FAQ-Medicaid-and-CHIP-Affordable-Care-Act-Implementation/Downloads/FAQs-by-Topic-75-25-Eligibility-Systems.pdf](http://www.medicaid.gov/State-Resource-Center/FAQ-Medicaid-and-CHIP-Affordable-Care-Act-Implementation/Downloads/FAQs-by-Topic-75-25-Eligibility-Systems.pdf)