



## Overview of Available Products

### Must have features

- High-level **dashboard** to review programs and metrics (**Display data in interactive...&graphs**)
- Connection to PHSD Strategic Plan in a way that allows individual programs to “roll up” into a larger goal or strategy (**Linkages**) (**Goal Setting & Tracking**)
- Interactive display features for charts and graphs (**Metric Tracking**) (**Goal Setting & Tracking**)
  - Customizable reporting templates (**customizable reports/templates**)
- Uploading documents (**Repository**)

### PHAB requirements – features

- Connection to the State Health Improvement Plan, PHSD Strategic Plan, and PHAB accreditation standards in a way that allows individual programs to “roll up” into a larger goal or strategy (**PHAB Accreditation**) (**Linkages**)
- Track/show quality improvement projects (**Goal Setting & Tracking**)

### Nice to have features

- Alerts and reminders for updating the application (**Alert/reminders**)
- Application Programming Interface (**API**)
- Customizable reporting templates (**customizable reports/templates**)
- Grant and task management tools (**Grant Management**) (**Task Management**)
- Flexible data entry, with import and export features (**Import/Export**)
- Role-based access and permissions (**Role-Based Permissions**)

## Products

- Achieve IT
- VMSG Dashboard
- Clear Impact
- Envisio
- Smartsheet
- HealthSTAT
- Combination of Excel, SharePoint, Tableau

## Considerations

- These 7 software meet the required criteria and are currently used by State, and Local Health Departments.
- The top 4 meet ease of use – the top 3 are affordable.
- VMSG for all PHSD staff is the nearly the same price as HealthSTAT and is currently used by some MT Local Health Departments.
- Smartsheet has been denied in the ITPR process.

## Next Steps

Request the following information from the top three or four:

- ✚ White paper
- ✚ Demo
- ✚ Pricing for 220 staff
- ✚ Software requirements
- ✚ Security and backup plan
- ✚ Implementation, training time and resources